



## 2018 Fort Carson Tax Center BLDG 1358 Barkeley Ave



The Fort Carson Office of the Staff Judge Advocate is pleased to announce the reopening of the Fort Carson Tax Center. We will offer FREE income tax preparation services for both federal and state tax returns to all Active Duty, mobilized Reservists (with orders), dependents

and Retirees. All preparers are certified by the IRS. In 2017, the Tax Center prepared thousands of returns and saved our clients over \$628,481 in tax preparation fees.

The Fort Carson Tax Center will open for appointments Feb. 1, 2018. Appointments can be scheduled via telephone or in person. Appointments must be screened in order to match the client's need with the appropriately skilled preparer.

**Appointments** will be scheduled starting Jan. 29, 2018.

Telephone: (719) 524-1012, (719) 524-1013

Taxes will be done primarily by appointment. Appointments will be scheduled from 9 a.m. until 3 p.m. Walk-ins will be available on a limited basis (resources permitting) beginning Feb. 15, 2018.

**Hours:** 9 a.m. to 4 p.m. Monday through Friday. The Tax Center will be open on all training holidays and closed on all federal holidays.

### **Documents to Bring:**

A copy of last year's tax return	W-2s, 1099s, and 1098s
Social Sec. cards for filers and dependents	Form 8332 signed
Power of Attorney for Taxes if one filer is not present	

### **Other documents:**

Childcare Costs	IRA Contributions	Stock and Bond Sales
Alimony Paid/Rec'd	Education Expenses	Charitable Contributions
Mileage log /Business Expenses	Rental Expenses	
Carried over Losses		

**Bank Information:** Account Number and Routing Number for Direct Deposit

The center is located in building 1358 on Barkeley Avenue, Fort Carson. We are located between Barkeley and Magrath avenues and north of Nelson Boulevard.



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The following types of services are out of scope:

- More than 2 rental properties (Clients are limited to 2 rental properties)
- Most personal businesses; specifically businesses with inventory, losses greater than income, Airbnbs, and Bitcoin. \*Will do Schedule C-EZ for Uber and E-bay sales and other simple businesses on a case by case determination
- Puerto Rican income, to include W2s that list "PR" as the state
- Sale of Rental Property
- Abandonment or Foreclosure (1099-A)
- Casualty Losses
- Schedule Ks
- Per Capita Distributions
- Stock/Bond Sales with more than 10 transactions or unknown basis
- Cancellation of Debt of \$10,000 or more (1099-C)

We are happy to amend prior tax returns, but amendments may require a separate appointment subject to scheduling demands.

If you have any questions regarding the scope of our services, please contact us at 524-1012 or 1013.