

PERSONAL FINANCIAL STATEMENT

NAME: _____ DATE: _____

MONTHLY INCOME:

Take Home Pay \$ _____
(Plus Allowances)
Spouse's Take Home Pay \$ _____
(Plus Allowances)
Other Regular Income + \$ _____

LINE 1:.....Total Monthly Income = \$ _____

MONTHLY EXPENDITURES:

Payment on Current Debts \$ _____
(Loans/DPP/ Chg Accts)

Rent \$ _____
Food \$ _____
Utilities (telephone, etc.) \$ _____
Insurance \$ _____
Transportation & Auto Expenses \$ _____
Car Payment \$ _____
Child Care \$ _____
Other: _____ + \$ _____

LINE 2:.....Total Monthly Expenditures = \$ _____

ANNUAL EXPENDITURES:

Major Purchases & Repairs \$ _____
Clothing \$ _____
School Costs \$ _____
Other: _____ + \$ _____

TOTAL = \$ _____

LINE 3:.....Total above, divided by 12 = \$ _____

SUMMARY

Total Monthly Income (Amount on Line 1) \$ _____
Total Monthly Expenses (Amount on lines 2 & 3) \$ _____

Current Available Income \$ _____